

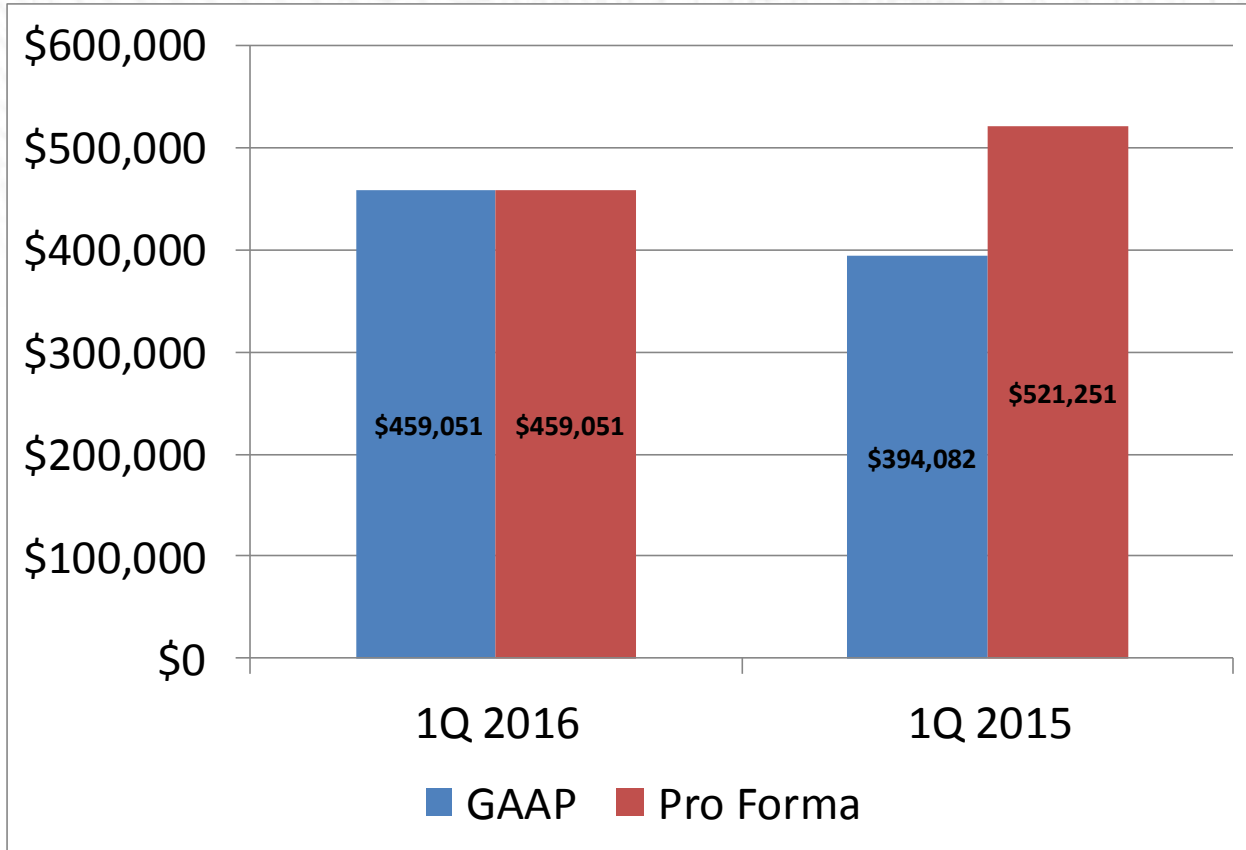


1Q 2016 Earnings Webcast

Solutions that Protect and Promote the Worlds Great Brands

Revenue

(US\$ thousands)

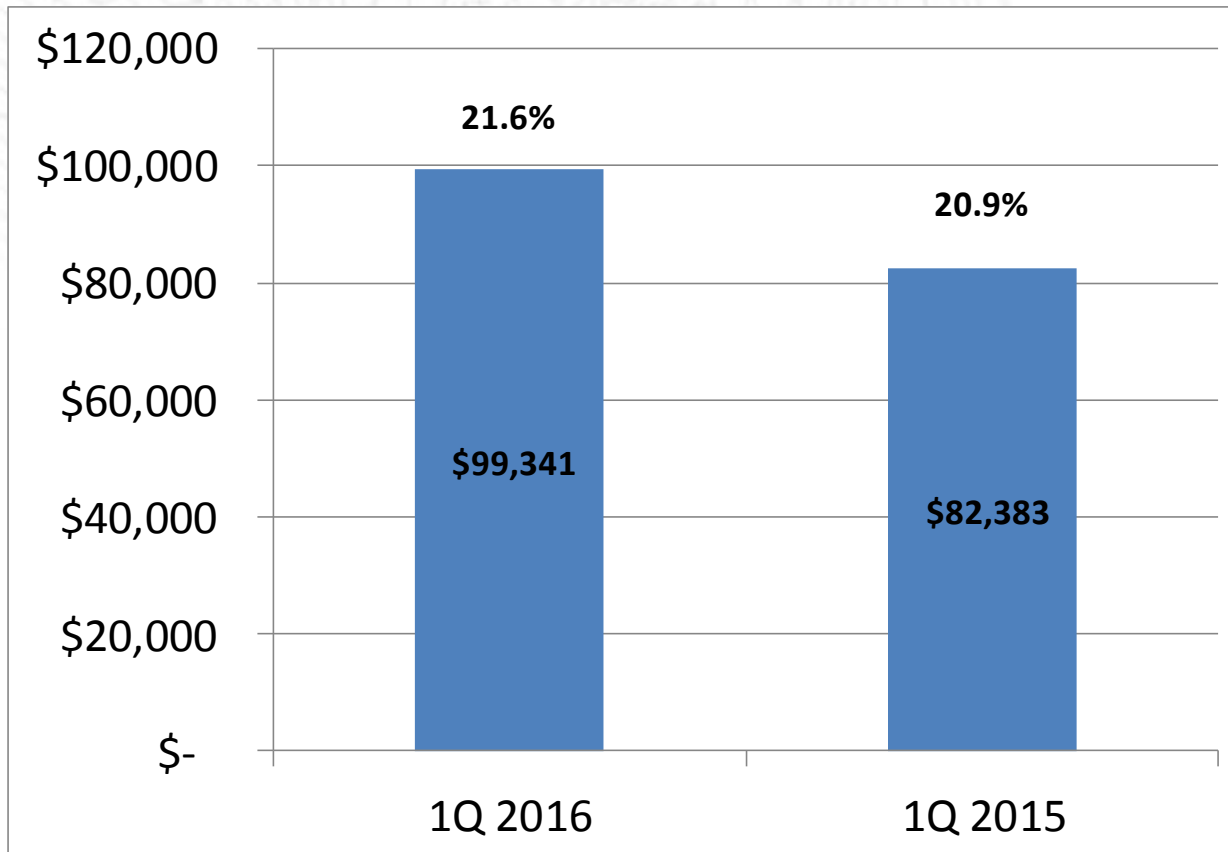


Sales Change (Mil US\$)

	Pro forma
Foreign Exchange	\$ (34.4)
2 Consumer Prod Companies	(15.3)
1 Toy Related Project	(14.7)
Tobacco Related	(4.1)
Other Media	(8.1)
Other increases	14.4
Increase (Decrease)	\$ (62.2)

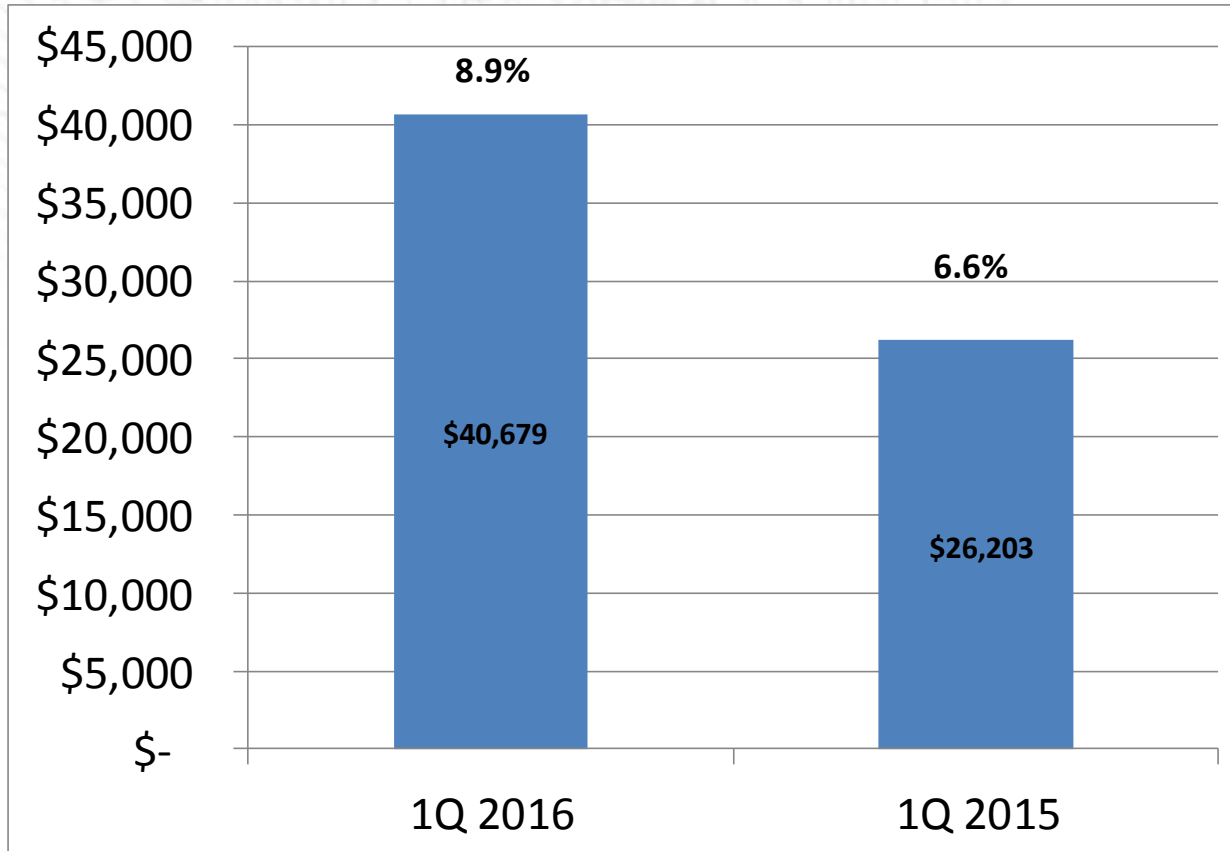
Gross Margin

(US\$ thousands)



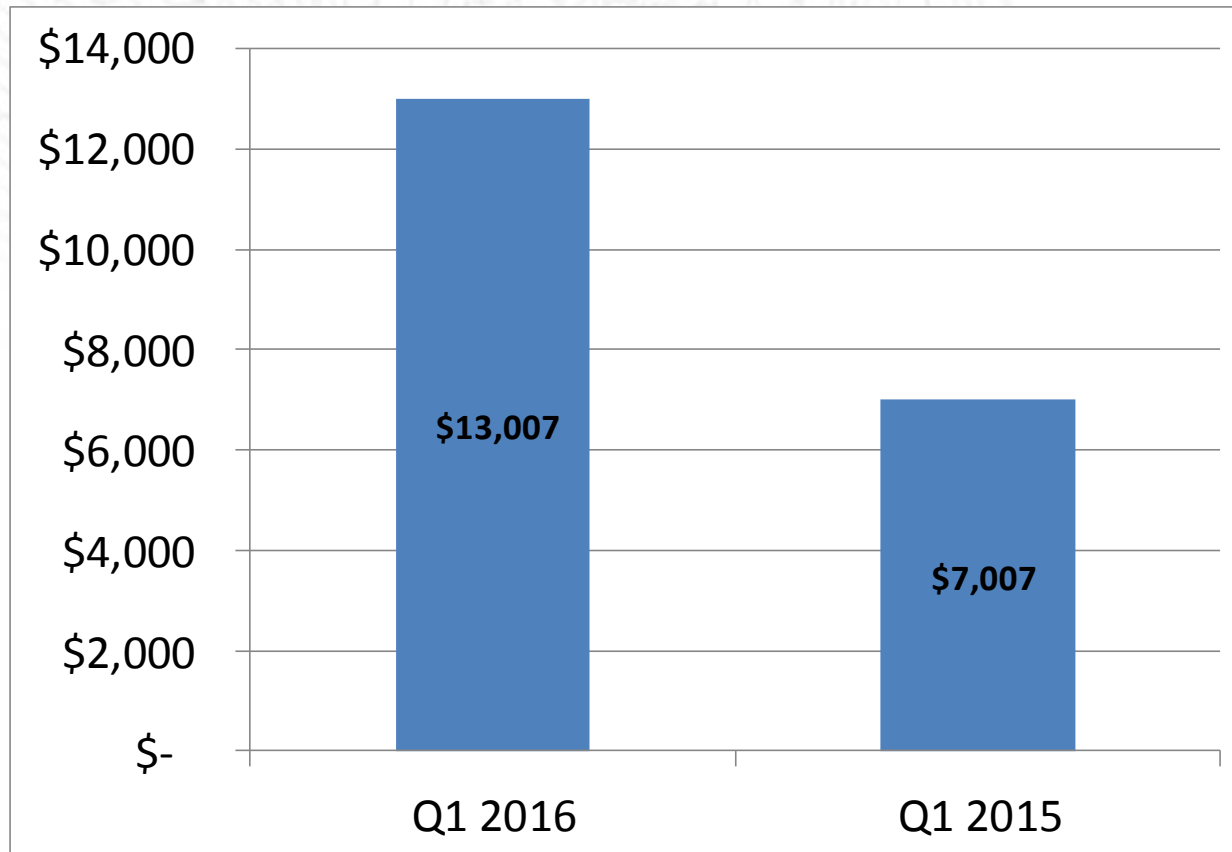
Operating Income

(US\$ thousands)

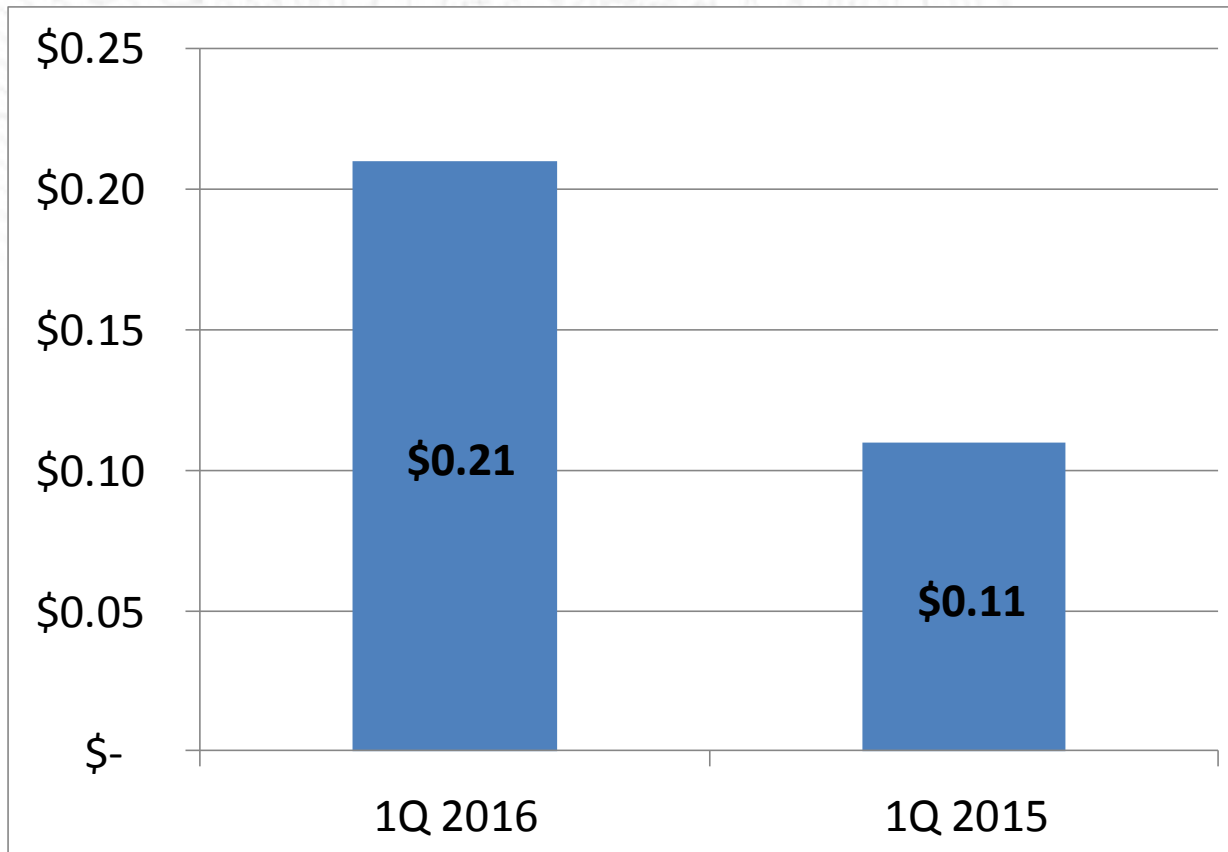


Net Income attributable to MPS

(US\$ thousands)

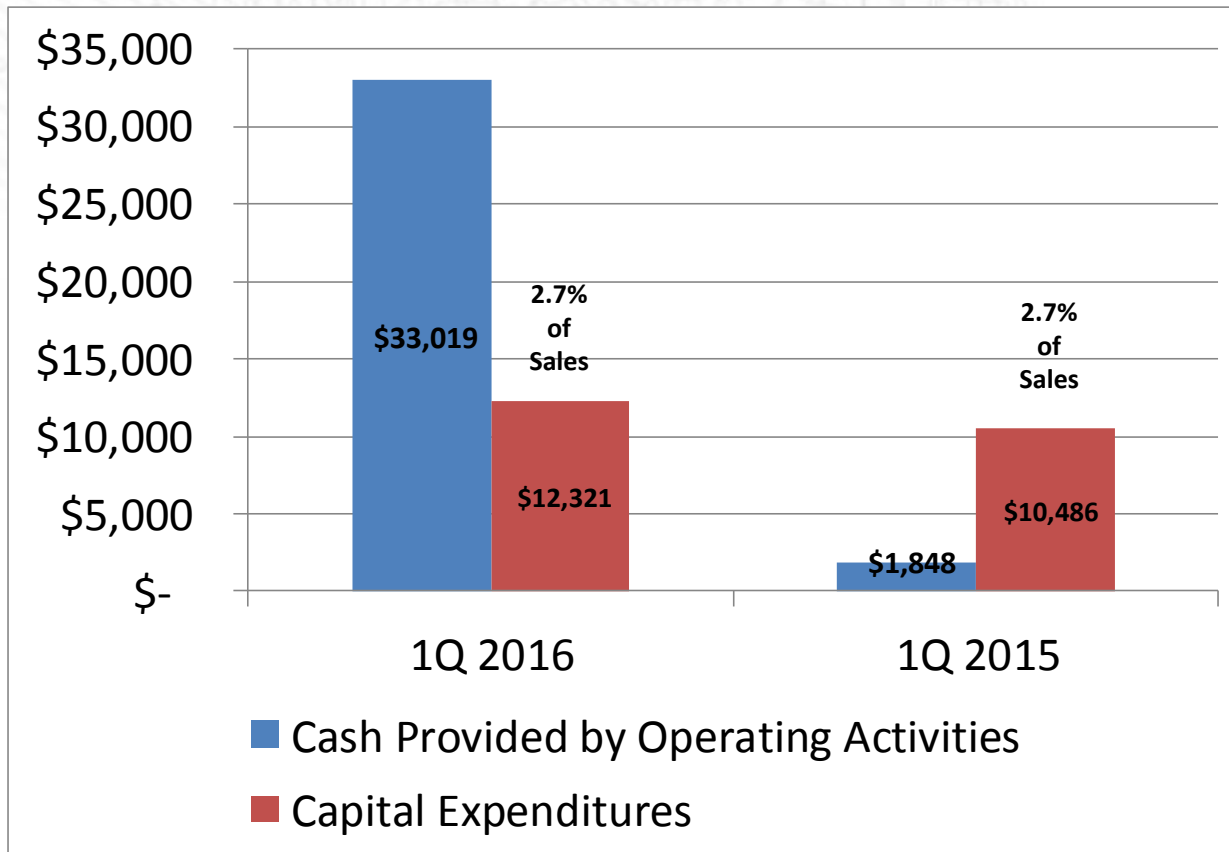


Basic and Diluted EPS



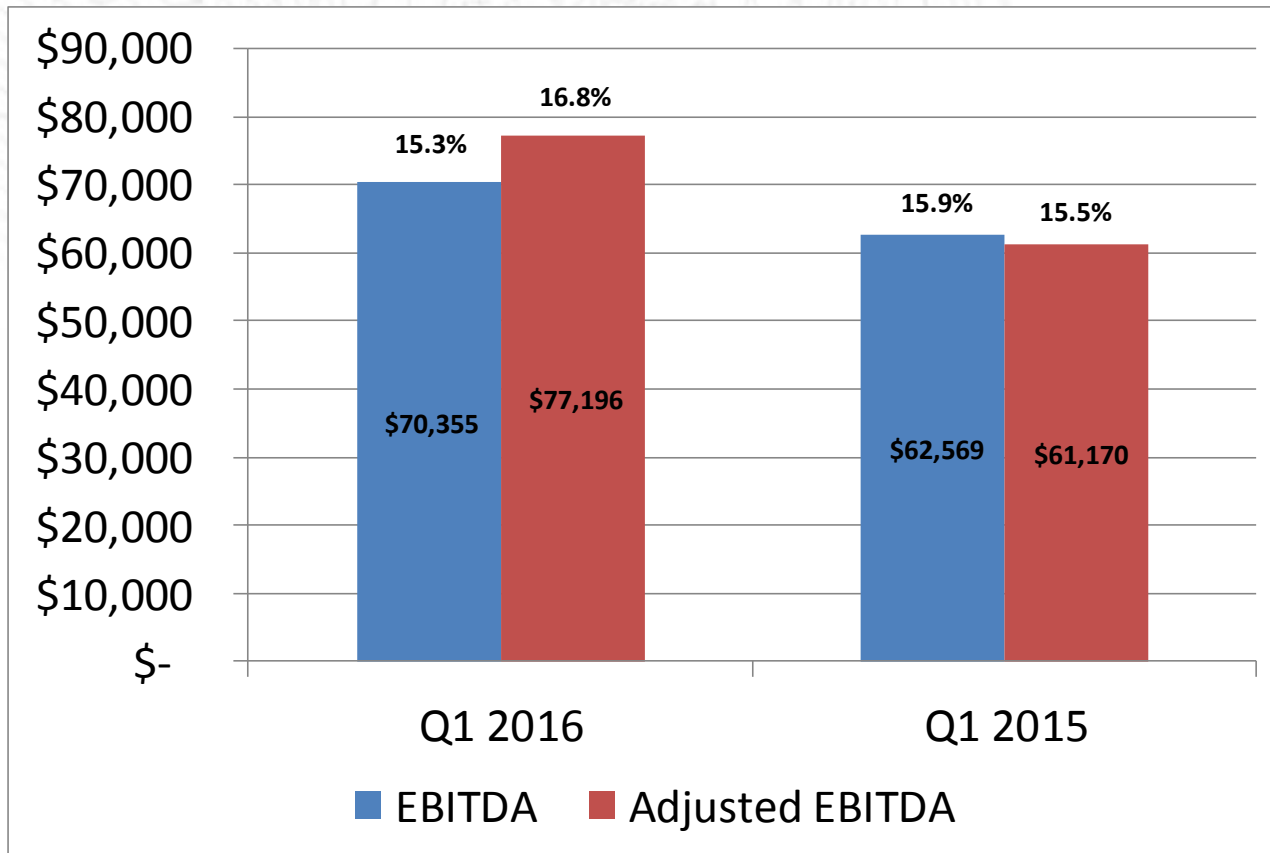
Cash Provided by Operating Activities and Capital Expenditures

(US\$ thousands)



EBITDA and Adjusted EBITDA

(US\$ thousands)





Appendix

Depreciation and Amortization

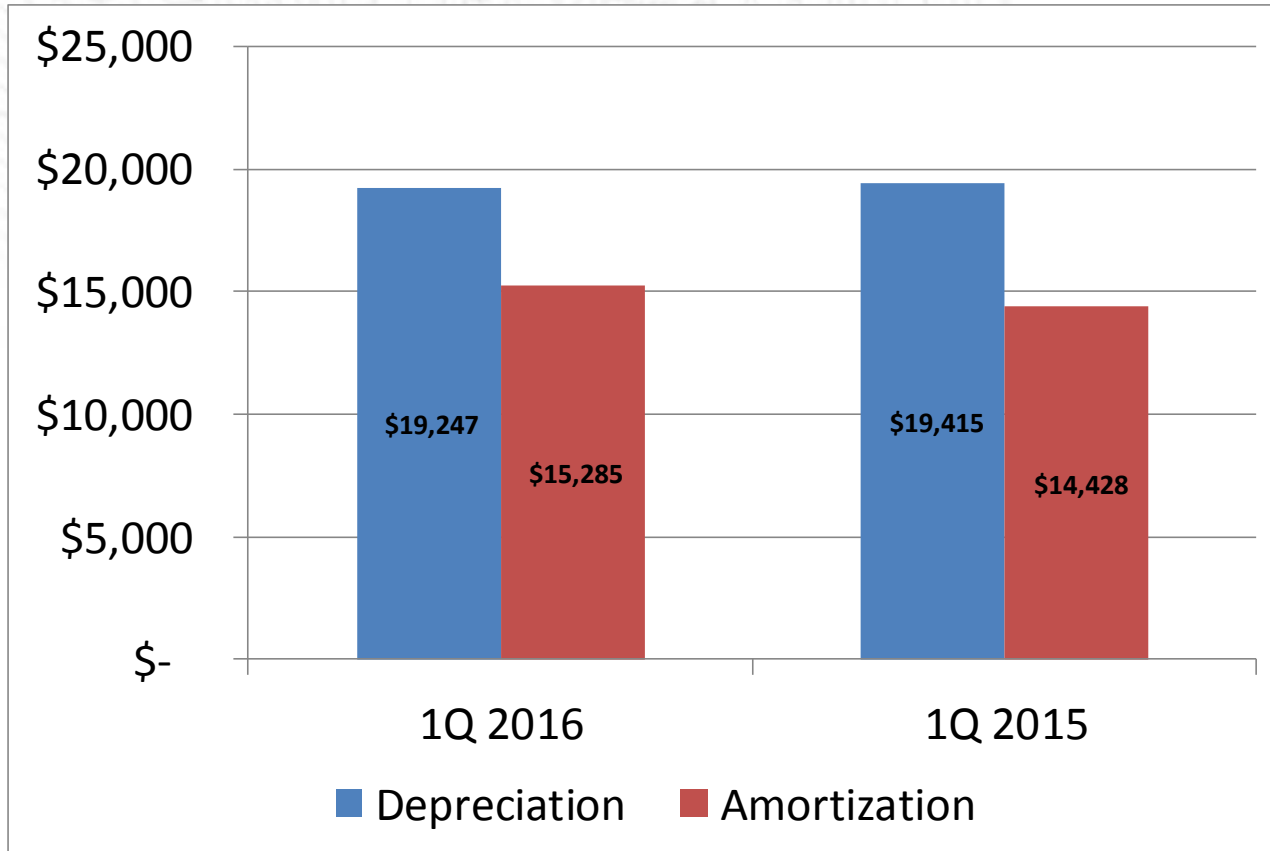
Adjusted EBITDA to Net Income Reconciliation

Debt Summary

1Q 2016 Earnings Webcast

Depreciation and Amortization

(US\$ thousands)



Adjusted EBITDA Reconciliation

(US\$ thousands)

(Dollars in thousands)	Notes	1Q 2016	1Q 2015
Adjusted EBITDA		\$ 77,196	\$ 61,170
Transaction costs	(1)	(350)	(721)
Stock based and deferred compensation	(2)	272	(431)
Purchase accounting adjustments	(3)	(331)	(476)
Restructuring charges	(4)	(2,826)	(704)
Gain (Loss) on sale of fixed assets	(5)	(194)	64
Impairment charges	(6)	(245)	-
Other Adjustments	(7)	(3,167)	3,667
EBITDA		70,355	62,569
Depreciation and Amortization	(8)	33,311	33,047
Interest Expense		18,729	18,540
Income Taxes		5,231	3,694
Net Income (loss)		\$ 13,084	\$ 7,288

Notes:

- (1) Costs related to change in equity ownership, mergers and acquisitions.
- (2) Expense related to equity compensation, and deferred compensation agreements from certain acquisitions.
- (3) Amortization of purchase price/inventory adjustments in connection with purchase accounting fair valuation, amortization of deferred revenue related to government grants and fair value lease amortization as of the applicable acquisition date balance sheet.
- (4) Costs related to reorganization and plant closures.
- (5) Gains or losses incurred due to the sale for fixed assets.
- (6) Impairment losses on decommissioned and non saleable fixed assets.
- (7) Currency gains or (losses), gains or (losses) on derivatives, other interest costs and contract amortization.
- (8) Does not include deferred finance costs included in interest expense.

Debt Summary

(US\$ thousands)

	Balances at 6/30/2015	Balances at 9/30/2015	IPO and Oct \$25M Payment	Post IPO and Payment
Revolver	\$ -	\$ -	\$ -	\$ -
Foreign Credit Lines	3,488	4,732	-	4,732
Term Debt				
US\$	580,645	579,175	(109,481)	469,694
GBP	224,036	215,481	(61,737)	153,744
Euro	189,984	190,215	(36,195)	154,020
Foreign Notes on Equipment	7,724	7,258	-	7,258
Capital leases	2,782	2,231	-	2,231
Bonds Payable	200,000	200,000	-	200,000
Total Debt	1,208,659	1,199,092	(207,413)	991,679
Cash	(55,675)	(75,279)	25,000	(50,279)
Total Net Debt	1,152,984	1,123,813	(182,413)	941,400
Debt Discount Unamortized Cost	(20,270)	(19,103)	-	(19,103)
Total	\$ 1,132,714	\$ 1,104,710	\$ (182,413)	\$ 922,297



Thank you for your interest in Multi Packaging Solutions

First Quarter Ended September 30, 2015 Earnings Webcast

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